

**Annexure A**

**Statement of Determination of the Maximum Amount of Permissible Capital Payment for Buy-back of Equity Shares in accordance with the provisions of the Act and the SEBI Buy-back Regulations (the "Statement")**

Particulars	Amount (₹ in Lakh)	
	Standalone	Consolidated
<b>A. Paid-up Equity Share Capital as on March 31, 2021*</b> (2,78,50,000 equity shares of ₹ 2/-each fully paid-up)	557.00	
<b>B. Free Reserves as on March 31, 2021:</b>		
- General Reserve	2,424.37	
- Retained Earnings** (Net of Other Comprehensive Income)	3,885.20	N.A.
<b>C. Securities Premium Account</b>	3,212.21	
<b>Total (A+B+C)</b>	<b>10,078.78</b>	
Maximum amount permissible for the Buy-back i.e. 10% of total paid-up equity capital and free reserves	1,007.88	
Amount approved by the Board of Directors for buy-back in the meeting held on 26 April 2022.		1,001.00

\* Calculation in respect to Buy-back is done on the basis of audited financial statements of the Company for the year ended March 31, 2021.  
\*\* Retained Earning is adjusted for other comprehensive income/loss.

**For and on behalf of the Board of Directors of**  
**Sinclair's Hotels Limited**  
Sd/-  
**Navin Chand Suchanti**  
Chairman  
DIN: 00273663  
Date: 26 April 2022  
Place: Kolkata  
UNQUOTE

**12. PROCESS AND METHODOLOGY TO BE ADOPTED FOR THE BUYBACK:**

- The Buyback is open to all eligible shareholders of the Company holding Equity Shares either in physical and/or electronic form as on the Record Date.
- The Buyback shall be implemented using the "Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buyback and Delisting" notified by SEBI vide circular CIR/CFD/POLICYCELL/1/2015 dated 13 April 2015 read with circular CFD/DCR2/CIRP/2016/131 dated 9 December 2016 and circular SEBI/HO/CFD/DCR-III/CIRP/2021/615 dated 13 August 2021 and following the procedure prescribed in the Companies Act and the SEBI Buyback Regulations and as may be determined by the Board (including the Committee authorized to complete the formalities of the Buyback) and on such terms and conditions as may be permitted by law from time to time.
- For implementation of the Buyback, the Company has appointed Edelweiss Broking Ltd as the registered broker of the Company (the "Company's Broker") through whom the purchases and settlements on account of the Buyback Offer would be made by the Company. The contact details of the Company's Broker are as follows:  
**Name of the Broker:** Edelweiss Broking Ltd.  
**SEBI Registration No.:** INZ000005231  
**Contact Person:** Mr. Rajesh Mendon  
**Address:** 1st Floor, Tower 3, Wing B, Kohinoor City Mall, Kohinoor City, Kiroi Road, Kurla (W), Mumbai 400 070  
**Tel. No.:** +91 022 6141 2708 / +91 90046 62306  
**E-Mail:** settlements@edelweissfn.com  
**Website:** www.edelweiss.in
- The Company shall request BSE to provide the separate Acquisition window (the "Acquisition Window") to facilitate placing of sell orders by eligible shareholders who wish to tender Equity Shares in the Buyback. For the purpose of this Buyback, BSE would be the Designated Stock Exchange. The details of the Acquisition Window will be as specified by BSE from time to time.
- At the beginning of the tendering period, the order for buying equity shares will be placed by the Company through Company's Broker.
- During the tendering period, the order for selling the equity shares will be placed in the Acquisition Window by eligible shareholders through their respective stock brokers ("Shareholder Broker") during normal trading hours of the secondary market. The Shareholder Broker can enter orders for demat shares and physical shares.
- In the event Shareholder Broker(s) of Eligible Shareholder is not registered with BSE then that Eligible Shareholder can approach any BSE registered stock broker and can register themselves by using quick unique client code (UCC) facility through that BSE registered stock broker (after submitting the details as may be required by that such BSE registered stock broker in compliance with the applicable law). In case the Eligible Shareholder is unable to register using UCC facility through any other BSE registered stock broker then the Eligible Shareholder may approach Company's Broker to place their bids.  
The Eligible Shareholder approaching BSE registered stock broker (with whom he does not have an account) may have to submit the requisite documents as may be required. The requirement of documents and procedures may vary from broker to broker.
- The reporting requirements for Non-Resident Shareholders under the Foreign Exchange Management Act, 1999, RBI, and any other rules, regulations, guidelines, for remittance of funds, shall be made by the Eligible Shareholder and/or the Shareholder Broker through which the Eligible Shareholder places the bid.
- Modification/cancellation of orders and multiple bids from single eligible shareholders will be allowed during the tendering period of the Buyback. Multiple bids made by a single Eligible Shareholders for selling equity shares shall be clubbed and considered as "one bid" for the purpose of acceptance.
- The cumulative quantity tendered shall be made available on website of BSE i.e., www.bseindia.com throughout the trading session and will be updated at specific intervals during the tendering period.
- Procedure to be followed by Eligible Shareholders holding Equity shares in the dematerialized form:**
  - Eligible Shareholders holding Demat Shares who desire to tender their Demat Shares under the Buyback would have to do so through their respective Shareholder Broker by indicating to the concerned Shareholder Broker, the details of Equity Shares they intend to tender under the Buyback.
  - The Shareholder Broker would be required to place an order/bid on behalf of the eligible shareholders who wish to tender Equity Shares in the Buyback using the acquisition window of the BSE.
  - The lien shall be marked by the Shareholder Broker in demat account of the Eligible Shareholder for the shares tendered in the Buyback. The details of shares marked as lien in the demat account of the eligible shareholders shall be provided by Depositories to the Clearing Corporation of India Limited ("Clearing Corporation")
  - Before placing the bid, the concerned Shareholder Broker would be required to transfer the tendered Equity Shares to the special account of Clearing Corporation, by using the settlement number and the procedure prescribed by the Clearing Corporation. This shall be validated at the time of order/bid entry.
  - The details of the Special Account of Clearing Corporation shall be informed in the issue opening circular that will be issued by BSE Limited/Clearing Corporation.
  - For Custodian Participant orders for demat Equity Shares early pay-in is mandatory prior to confirmation of order by custodian. The custodian shall either confirm or reject the orders not later than the closing of trading hours on the last day of the tendering period. Thereafter, all unconfirmed orders shall be deemed to be rejected. For all confirmed Custodian Participant orders, order modification shall revoke the custodian confirmation and the revised order shall be sent to the custodian again for confirmation.

- Upon placing the bid, the Shareholder Broker shall provide a Transaction Registration Slip ("TRS") generated by the BSE Exchange Bidding System to the eligible shareholder. TRS will contain the details of order submitted like Bid ID No., Application No., DP ID, Client ID, No. of Equity Shares tendered etc.
  - It is clarified that in case of dematerialized Equity Shares, submission of the tender form and TRS is not mandatory. In case of non-receipt of the completed tender form and other documents, but receipt of Equity Shares in the accounts of the Clearing Corporation and a valid bid in the exchange bidding system, the bid by such Equity Shareholder shall be deemed to have been accepted.
- 12.12 Procedure to be followed by Eligible Shareholders holding Equity shares in the Physical form:**
- Pursuant to SEBI Circular No. SEBI/HO/CFD/CMD1/CIRP/2020/144 dated 31 July 2020, all eligible shareholders holding Equity Shares in physical form are allowed to tender such shares in the buyback undertaken through the tender offer route. However, such tendering shall be as per the provisions of the SEBI Buyback Regulations.
  - Eligible Shareholders who are holding physical Equity Shares and intend to participate in the Buyback will be required to approach their respective Shareholder Broker along with the complete set of documents for verification procedures to be carried out before placement of the bid. Such documents will include the (A) Tender Form duly signed by all Eligible Shareholders (in case shares are in joint names, in the same order in which they hold the shares), (B) original share certificate(s), (C) valid share transfer form(s)/Form SH-4 duly filled and signed by the transferors (i.e. by all registered Shareholders in the same order and as per the specimen signatures registered with the Company) and duly witnessed at the appropriate place authorizing the transfer in favour of the Company, (D) self-attested copy of PAN card(s) of all Eligible Shareholders, (E) any other relevant documents such as power of attorney, corporate authorization (including board resolution/specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder is deceased, etc., as applicable. In addition, if the address of the Eligible Shareholder has undergone a change from the address registered in the register of members of the Company, the Eligible Shareholder would be required to submit a self-attested copy of address proof consisting of any one of the following documents: Aadhaar card, voter identity card or passport.
  - Based on the documents mentioned in paragraph above, the concerned Shareholder Broker shall place an order/bid on behalf of the Eligible Shareholders holding Equity Shares in physical form who wish to tender Equity Shares in the Buyback, using the acquisition window of the Designated Stock Exchange. Upon placing the bid, the Shareholder Broker shall provide a TRS generated by the exchange bidding system to the Eligible Shareholder. TRS will contain the details of order submitted like folio no., certificate no., distinctive no., no. of Equity Shares tendered etc.
  - Any Shareholder Broker /Eligible Shareholder who places a bid for physical Equity Shares, is required to deliver the original share certificate(s) and documents (as mentioned above) along with TRS generated by exchange bidding system upon placing of bid, either by registered post, speed post or courier or hand delivery to the Registrar to the Buyback i.e. Niche Technologies Pvt. Ltd (at the address mentioned at paragraph 17 below) not later than 2 (two) days from the offer closing date. The envelope should be super scribed as "Sinclair's Hotels Limited Buyback 2022". One copy of the TRS will be retained by Registrar to the Buyback and it will provide acknowledgement of the same to the Shareholder Broker.
  - The Eligible Shareholders holding physical Equity Shares should note that physical Equity Shares will not be accepted unless the complete set of documents are submitted. Acceptance of the physical Equity Shares for Buyback by the Company shall be subject to verification as per the Buyback Regulations and any further directions issued in this regard. The Registrar to the Buyback will verify such bids based on the documents submitted on a daily basis and till such verification, the Designated Stock Exchange shall display such bids as "unconfirmed physical bids". Once Registrar to the Buyback confirms the bids, they will be treated as "confirmed bids".
  - In case any Eligible Shareholder has submitted Equity Shares in physical form for dematerialization, such Eligible Shareholders should ensure that the process of getting the Equity Shares dematerialized is completed well in time so that they can participate in the Buyback before the closure of the tendering period of the Buyback.
  - An unregistered shareholder holding Equity Shares in physical form may also tender their Equity Shares in the Buyback by submitting the duly executed transfer deed for transfer of shares, purchased prior to the Record Date, in their name, along with the offer form, copy of their PAN card and of the person from whom they have purchased shares and other relevant documents as required for transfer, if any.

**13. METHOD OF SETTLEMENT:**

- Upon finalization of the basis of acceptance as per SEBI Buyback Regulations:
- The settlement of trades shall be carried out in the manner similar to settlement of trades in the secondary market and as intimated by the Clearing Corporation from time to time.
  - The Company will pay the consideration to the Clearing Corporation on or before the pay-in date for settlement for Equity Shares accepted under the Buyback, the Shareholders whose shares have been accepted in the Buyback will receive funds payout in their settlement bank account from Clearing Corporation.
  - The equity shares bought back in the demat form would be transferred directly to the demat account of the Company provided it is indicated by the Company's Broker or it will be transferred by the Company's Broker to the Demat Account on receipt of the equity shares from the clearing and settlement mechanism of BSE.
  - The Eligible Shareholders will have to ensure that they keep the depository participant ("DP") account active and unblocked to receive credit in case of return of Equity Shares, due to rejection or due to non-acceptance.
  - Excess demat Equity Shares or unaccepted demat Equity Shares, if any, tendered by the Eligible Shareholders would be returned to them by Clearing Corporation.
  - Excess or unaccepted Equity Shares which are in physical form, if any, tendered by the Eligible Shareholders would be returned back to the concerned Eligible Shareholders directly by the Registrar to the Buyback. The Company is authorized to split the share certificate and issue new consolidated share certificate for the unaccepted Equity Shares in physical form, in case the Equity Shares accepted by the Company are less than the Equity Shares that are tendered.
  - The settlements of fund obligation for Equity Shares in dematerialized and physical form shall be affected as per the SEBI Circulars and as prescribed by the Designated Stock Exchange and Clearing Corporation from time to time and the Seller Member would issue contract note. Company's Broker would also issue a contract note to the Company for the Equity Shares accepted under the Buyback. For Equity Shares in dematerialized form accepted under the Buyback, such beneficial owners will receive funds payout in their bank account as provided by the depository system directly to the Clearing Corporation. For Equity Shares in physical form, the Clearing Corporation will release the funds to the Seller Member(s) as per secondary market payout mechanism. If such shareholders' bank account details are not available or if the funds transfer instruction is rejected by the RBI /bank(s), due to any reason, then the amount payable to the concerned shareholders will be transferred to the Seller Member for onward transfer to such shareholders. The Seller Member would issue contract note.
  - Eligible Shareholders who intend to participate in the Buyback should consult their respective Seller Member for payment to them of any cost, applicable taxes, charges and expenses (including brokerage) that may be levied by the Seller Member upon the Eligible Shareholders for tendering Equity Shares in the Buyback (secondary market transaction). The Buyback consideration received by the Eligible Shareholders, in respect of accepted Equity Shares, could be net of such costs, applicable taxes, charges and expenses (including brokerage) and the Company accepts no responsibility to bear or pay such additional cost, charges and expenses (including brokerage) incurred solely by the Eligible Shareholders.
  - The Equity Shares lying to the credit of the Demat Account and the Equity Shares bought back and accepted in physical form will be extinguished in the manner and following the procedure prescribed in the Buyback Regulations.
- 14. REJECTION CRITERIA:**
- The equity shares tendered by the eligible shareholders would be liable to be rejected on the following grounds:
- the shareholder is not an eligible shareholder of the company as on record date; or
  - if there is a name mismatch in the dematerialized account of the shareholder and PAN ; or
  - receipt of completed tender form and other documents but non receipt of equity shares in the special account of the clearing corporation.

**15. RECORD DATE AND SHAREHOLDER'S ENTITLEMENT:**

- As required under 9(i) of the SEBI Buyback Regulations, the Company has fixed Friday, 13 May 2022 as the record date (the "Record Date") for the purpose of determining the entitlement and the names of the shareholders, who are eligible to participate in the Buyback Offer.
- The equity shares to be bought back as a part of this Buyback Offer is divided into two categories:
  - Reserved category for Small Shareholders; and
  - General category for all other shareholders.
- As defined in Regulation 2(i)(n) of the SEBI Buyback Regulations, a "small shareholder" means a shareholder of a company, who holds equity shares whose market value, on the basis of closing price of shares on BSE as on record date is not more than two lakh rupees.
- In accordance with Regulation 6 of the SEBI Buyback Regulations, 15% (fifteen percent) of the number of equity shares which the Company proposes to buyback or number of equity shares entitled as per the shareholding of small shareholders, whichever is higher, shall be reserved for the small shareholders as part of this Buyback.
- On the basis of shareholdings as on the Record Date, the Company will determine the entitlement of each shareholder to tender their shares in the Buyback. This entitlement for each shareholder will be calculated based on the number of equity shares held by the respective shareholder as on the Record Date and the ratio of Buyback applicable in the category to which such shareholder belongs. The final number of equity shares the Company will purchase from the shareholders will be based on the equity shares tendered. Accordingly the Company may not purchase all of the equity shares tendered by the shareholders over and above their entitlement.
- After accepting equity shares tendered on the basis of entitlement, the equity shares left to be bought back, if any in one category shall first be accepted, in proportion to the equity shares tendered over and above the entitlement in the offer by the shareholders in that category and thereafter from shareholders who have tendered over and above their entitlement in other category.
- In order to ensure that the same Eligible Shareholders with multiple demat accounts/ folios do not receive a higher entitlement under the Small Shareholder category, the Company will club together the Equity Shares held by such shareholders with a common PAN for determining the category (Small Shareholder or General Category) and the Buyback Entitlement. In case of joint shareholding, the Company will club together the Equity Shares held in cases where the sequence of the PANs of the joint shareholders is identical. In case of shareholders holding Physical Shares, where the sequence of PANs is identical and where the PANs of all joint shareholders are not available, the Company will check the sequence of the names of the joint holders and club together the Equity Shares held in such cases where the sequence of the PANs and name of joint shareholders are identical. The shareholding of institutional investors like mutual funds, pension funds/ trusts, insurance companies, foreign institutional investors/ foreign portfolio investors etc., with common PAN will not be clubbed together for determining the category and will be considered separately, where these Equity Shares are held for different schemes/sub-accounts and have a different demat account nomenclature based on information prepared by the Registrar to the Buyback as per the shareholder records received from the Depositories. Further, the Equity Shares held under the category of "clearing members" or "corporate body margin account" or "corporate body - broker" as per the beneficial position data as on Record Date with common PAN are not proposed to be clubbed together for determining their entitlement and will be considered separately, where these Equity Shares are assumed to be held on behalf of clients.
- The Eligible Shareholders participation in the Buyback shall be voluntary. Eligible Shareholders of the Company can choose to participate, in part or in full and get cash in lieu of equity shares to be accepted under the Buyback or they may choose not to participate and enjoy a resultant increase in their percentage shareholding in the Company, post Buyback, without additional investment. The Eligible Shareholder may also tender a part of their entitlement. Further, Eligible Shareholders of the Company also have the option of tendering additional Equity shares (over and above their entitlement) and participate in the shortfall due to non-participation by some other Eligible Shareholders of the Company, if any.
- The Buyback from Non-resident members, Overseas Corporate Bodies (OCBs) and Foreign Institutional Investors (FIIs), Foreign Portfolio Investors (FPIs) and members of foreign nationality, if any, shall be subject to such approvals as may be required including approvals from the Reserve Bank of India under the Foreign Exchange Management Act, 1999 and the rules, regulations framed there under, if any.
- The maximum tender under the Buyback by any Eligible Shareholder of the Company cannot exceed the number of Equity shares held by such Eligible Shareholder of the Company as on the Record Date.
- The Equity shares tendered as per the entitlement by the Eligible Shareholders of the Company as well as additional Equity shares tendered, if any, will be accepted as per the procedure laid down in SEBI Buyback Regulations.
- Detailed instructions for participation in the Buyback (tendering of Equity shares in the Buyback) as well as the relevant time table will be included in the Letter of Offer which will be sent in due course to the Eligible Shareholders of the Company.

**16. COMPANY SECRETARY & COMPLIANCE OFFICER:**

Ms. Kriti Kochar  
Company Secretary & Compliance Officer  
**Sinclair's Hotels Limited**  
Pressman House, 10A Lee Road, Kolkata 700 020  
**Tel. No.:** +91 90075 40731; **E-mail:** cs@sinclairshotels.com; **Website:** www.sinclairshotels.com  
Investor may contact the Company Secretary for any clarification or to address their grievances, if any, between 11:00 A.M. to 2:00 P.M. on all working days except Saturday, Sunday and public holidays.

**17. INVESTOR SERVICE CENTRE & REGISTRAR TO THE OFFER:**

In case of any query, the shareholders may contact the Registrar to the Buyback between i.e. 11:00 A.M. to 2:00 P.M. on all working days except Saturday, Sunday and public holidays.

**NICHE TECHNOLOGIES PRIVATE LIMITED**

CIN: U74140WB1990PLC062636  
SEBI REG. NO.: INR000003290  
Validity: Permanent  
**Contact Person:** Mr. Shoab Abbas/ Mr. Ashok Sen  
**Address:** 3A, Auckland Place, 7th Floor, Room No 7A & 7B, Kolkata 700 017  
**Tel.:** +91 33 2280 6616 / 6617 / 6618; **Fax:** +91 33 2280 6619;  
**Email:** nichetechnol@nichechpl.com; **Website:** www.nichechpl.com

**18. MANAGER TO THE BUYBACK OFFER:**

**SKP SECURITIES LIMITED**  
CIN: L74140WB1990PLC049032  
SEBI REG. NO.: INM000012670  
Validity: Permanent  
**Contact Person:** Mr. Anup Kumar Sharma  
**Address:** Chatterjee International Centre, Level 21, 33A, Jawaharlal Nehru Road, Kolkata 700 071  
**Tel.:** +91 33 40077000; **Email:** contact@skpsecurities.com; **Website:** www.skpsecurities.com


**19. DIRECTORS RESPONSIBILITY:**

As per Regulation 24(i)(a) of the SEBI Buyback Regulations, the Board of Directors of the Company accept responsibility for the information contained in this Public Announcement or any other information, advertisement, circular, brochure, publicity materials etc. which may be issued in relation to the Buyback and confirms that such documents contains true, factual and material information and does not contain any misleading information.

**For and on behalf of the Board of Directors of Sinclair's Hotels Limited**

Sd/- <b>Mr Navin Chand Suchanti</b> Chairman, Non-Executive Director DIN: 00273663	Sd/- <b>Mr Kunal Bose</b> Independent Director DIN: 02891649	Sd/- <b>Ms Kriti Kochar</b> Company Secretary & Compliance Officer Membership No. A52688
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Date: 27 April 2022



# apcotex industries limited

**Registered Office:**  
49-53 Mahavir Centre, Sector 17, Vashi, Navi Mumbai - 400 703  
Tel.: 022- 2777 0800 • www.apcotex.com • Email: redressal@apcotex.com  
CIN: L99999MH1986PLC039199

**EXTRACT OF STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH 2022 (Rs. in Lakhs)**


SR. NO.	PARTICULARS	QUARTER ENDED			YEAR ENDED	
		31st March 22 Audited	31st December 21 Audited	31st March 21 Audited	31st March 22 Audited	31st March 21 Audited
1	Total Income from Operations	27,901.54	25,301.54	18,895.21	96,478.17	54,582.22
2	Net Profit for the period (before tax, exceptional and / or extraordinary items)	4,244.67	3,164.11	2,803.04	13,036.00	5,673.61
3	Net Profit for the period before tax (after exceptional and / or extraordinary items)	4,244.67	3,164.11	2,803.04	13,036.00	5,673.61
4	Net Profit for the period after tax (after exceptional and / or extraordinary items)	3,090.09	2,377.94	2,259.74	9,880.61	4,415.88
5	Total Comprehensive Income for the period [Comprising profit for the period (after tax) and other comprehensive income (after tax)]	2,811.68	2,560.21	2,413.37	11,149.81	6,190.68
6	Paid up Equity Share Capital (Face value of Rs. 2/- each)	1,036.90	1,036.90	1,036.90	1,036.90	1,036.90
7	Earning per Share Basic & Diluted	5.96	4.59	4.36	19.06	8.52

**Notes:**

- The above is an extract of the detailed format of the results for Quarter and Year ended on 31st March 2022 filed with the stock exchanges under regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quarterly financial results are available on Company's Website www.apcotex.com and on the website of the Stock Exchanges www.nseindia.com and www.bseindia.com.
- The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 27th April 2022.
- The Board of Directors have recommended an Final Dividend @ Rs 3/- per share (on fully paid up share of Rs 2/- each) for financial year 2021-22.

**For and on behalf of the Board**  
Sd/-  
**Atul C. Choksey**  
Chairman  
DIN: 00002102

**Place: Mumbai**  
Date: 27th April 2022



## KANSAL NEROLAC PAINTS LIMITED

**Registered Office:** Nerolac House, Ganpatrao Kadam Marg, Lower Parel, Mumbai – 400 013.  
Tel.: +91-2224934001  
Website: www.nerolac.com  
Investor Relations E-mail ID: investor@nerolac.com  
CIN: L24202MH1920PLC00825

**NOTICE TO SHAREHOLDERS**

**Transfer of shares of the Company to the DEMAT Account of Investor Education and Protection Fund (IEPF) Authority**

In terms of provisions of Section 124(6) of the Companies Act, 2013 read with Investor Education and Protection Fund (IEPF) Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 as amended from time to time ("the Rules"), the Company is required to transfer the shares in respect of which dividend has not been paid or claimed for a period of seven consecutive years or more to the Demat Account of the IEPF Authority.

In compliance with the said Rules, the Company has communicated individually to the concerned shareholders whose shares are liable to be transferred/credited to the Demat Account of IEPF Authority with the Central Depository Services Limited (CDSL). The list of shareholder(s) whose shares are liable to be transferred/credited to the Demat account of the IEPF Authority is uploaded on the website of the Company at https://www.nerolac.com/financialshareholders.html

The shareholders are requested to claim the unpaid/unclaimed dividend latest by Thursday, July 28, 2022, to avoid the transfer of their shares to the Demat Account of the IEPF Authority.

Shareholders may please note that the Company shall transfer the concerned shares held by them in physical or Demat form to the Demat Account of the IEPF Authority by the due date and as per the procedure prescribed in the Rules. The concerned shareholders, holding shares in physical form and whose shares are liable to be transferred may note that the Company would be issuing duplicate share certificate(s) in lieu of the original share certificate(s) held by them for the purpose of transfer of shares to the Demat Account of the IEPF Authority as per the Rules and upon such issue, the original share certificate(s) which stands registered in their name will stand automatically cancelled and be deemed non negotiable. The concerned shareholders may note that upon transfer of such shares to the IEPF Authority, no claim shall lie against the Company in respect of the shares transferred to the IEPF Authority. The shareholders may further note that the details uploaded by the Company on its website should be regarded and shall be deemed adequate notice in respect of issue of the duplicate share certificate(s) by the Company for the purpose of transfer of shares to the Demat Account pursuant to the Rules.

Shareholders may note that both the unclaimed dividend amount transferred to IEPF Authority and the shares transferred to the Demat Account of the IEPF Authority can be claimed back by them from the IEPF Authority after following the procedure prescribed in the Rules.

For any information/clarifications on this matter, concerned shareholders may write to the Company at investor@nerolac.com or contact the Company's Registrar and Share Transfer Agent - TSR Consultants Private Ltd. C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai – 400 083.

**For KANSAL NEROLAC PAINTS LIMITED**  
Sd/-  
**G. T. Govindarajan**  
Company Secretary

**Place: Mumbai**  
Date : April 28, 2022

**FORM G**  
**INVITATION FOR EXPRESSION OF INTEREST**  
(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS	
1. Name of the corporate debtor	SYNERGY KITCHENS AND HOSPITALITY PRIVATE LIMITED
2. Date of incorporation of corporate debtor	22.02.2008
3. Authority under which corporate debtor is incorporated/registered	Registrar of Companies, Kolkata
4. Corporate identity number/limited liability identification number of corporate debtor	U15135WB2008PTC122942
5. Address of the registered office and principal office (if any) of corporate debtor	446/3, Lake Gardens, Kolkata – 700045, West Bengal
6. Insolvency commencement date of the corporate debtor	25.11.2021 [as per order of NCLT, Kolkata in C.P.(I.B.) No. 1601/KB/2019 dated 25.11.2021]
7. Date of invitation of expression of interest	28.04.2022 (Previous dates: 08.02.2022 & 01.03.2022)
8. Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	On request by email to <a href="mailto:cirp.synergy@gmail.com">cirp.synergy@gmail.com</a>
9. Norms of ineligibility applicable under section 29A are available at:	The Resolution Applicant shall be required to be compliant with Insolvency and Bankruptcy Code, 2016 including but not limited to eligibility vis 29A of the Insolvency and Bankruptcy Code, 2016 and its related Regulations that are in force or which may come into force subsequently for submission of Resolution Plan and all matters under/ pursuant to/ related to and / or in furtherance of this invitation.
10. Last date for receipt of Expression of Interest	13.05.2022 (Previous dates: 23.02.2022 & 16.03.2022)
11. Date of issue of provisional list of prospective resolution applicants	15.05.2022 (Previous dates: 05.03.2022 & 17.03.2022)
12. Last date for submission of objections to provisional list	21.05.2022 (Previous dates: 10.03.2022 & 19.03.2022)
13. Date of issue of final list of prospective resolution applicants	23.05.2022 (Previous dates: 20.03.2022 & 21.03.2022)
14. Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	21.05.2022 (Previous dates: 10.03.2022 & 19.03.2022)
15. Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	The RP will share the Evaluation Matrix, Information Memorandum, RFP via e-mail to the eligible applicants on execution of Confidentiality Undertaking and complying other terms of EOI along with a refundable deposit of <b>₹ Rupees Two Lakh only</b> .
16. Last date for submission of resolution plans	20.06.2022 (Previous dates: 09.04.2022 & 18.04.2022)
17. Manner of submitting resolution plans to resolution professional	In the sealed envelope by speed post or hand delivery to the RP's correspondence addressed along with electronic form digital copy in two pen drives and at <a href="mailto:cirp.synergy@gmail.com">cirp.synergy@gmail.com</a> in a password protected form.
18. Estimated date for submission of resolution plan to the Adjudicating Authority for approval	27.05.2022 (Previous dates: 09.05.2022 & 09.05.2022)
19. Name and registration number of the resolution professional	<b>Name:</b> Raski Singhania <b>IP Registration No.:</b> IBB/PA-001/IP-P00390/2017-18/10708
20. Name, Address and e-mail of the resolution professional, as registered with the Board	<b>Name:</b> Raski Singhania <b>Registered Address:</b> Chitrakoot Building, Room No. 98, 9th Floor 230A, A.J.C. Bose Road, Kolkata-700020 <b>Regd. Email ID:</b> raski.singhania@gmail.com
21. Address and e-mail to be used for correspondence with the resolution professional	<b>Address:</b> Chitrakoot Building, Room No. 98, 9th Floor 230A, A.J.C. Bose Road, Kolkata-700020 <b>Email ID:</b> cirp.synergy@gmail.com
22. Further Details are available at or with	Raski Singhania <a href="mailto:cirp.synergy@gmail.com">cirp.synergy@gmail.com</a>
23. Date of publication of Form G	28.04.2022 (Previous dates: 08.02.2022 & 01.03.2022)

**Notes:**

- The dates mentioned in the above table are subject to extension approval of CIRP period by the Hon'ble NCLT, Kolkata where an application for Extension of the CIRP period will be filed soon.
- This Form G is published pursuant to the resolution passed by the CoC members in the CoC meeting held on 22.04.2022 to re-invite expression of interest.

Raski Singhania  
Regn No. IBB/PA-001/IP-P00390/2017-18/10708  
Registered Address: Chitrakoot Building, Room No. 98, 9th Floor, 230A, A.J.C. Bose Road, Kolkata-700020  
Registered Email ID: raski.singhania@gmail.com

Date: 28.04.2022  
Place: Kolkata  
Resolution Professional for Synergy Kitchens & Hospitality Private Limited

